

DRAFT  
19 June 1963

MEMORANDUM FOR: Economic Intelligence Committee

SUBJECT: Annual Report of EIC Subcommittee on Minerals  
and Metals for FY 1963

REFERENCE: EIC-D-545, Subcommittee Annual Reports for  
Fiscal Year 1963

A. Activities of the Subcommittee During the Fiscal Year

1. Review of the Intelligence Product in the Subcommittee's  
Field of Competence

During FY 1963 the Subcommittee was relatively inactive  
with only informal communication maintained among committee members.

2. Research and Collection Deficiencies

No specific research deficiencies are noted by the Subcommittee.

The Subcommittee notes the lack of data on the minerals and  
metals industry in Communist China.

3. Maintenance of Agreed Basic Statistics

Agreement was reached on Sino-Soviet production, by country,  
of the following minerals and metals:

|                            |                            |
|----------------------------|----------------------------|
| Iron ore                   | Bauxite                    |
| Manganese ore              | Refined copper             |
| Pig iron and blast-furnace | Smelter production of lead |
| ferroalloys                | Smelter production of      |
| Chrome                     | primary tin                |
| Crude steel                | Refined zinc               |
| Tungsten ore               | Cadmium metal              |
| Refined nickel             | Mercury                    |
| Molybdenum                 | Primary magnesium          |
| Cobalt                     | Sulfur                     |
| Primary aluminum           | Titanium sponge            |

These estimates are published in the Economic Intelligence  
Statistical Handbook, 1963.

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4. Evaluation of the Role of the Subcommittee

The Subcommittee serves primarily as a convenient means of meeting the varying ad hoc needs of its membership for intelligence on the minerals and metals industries of the Sino-Soviet Bloc. As few Subcommittee members are engaged in comprehensive research on a continuing basis in this field, plenary meetings are infrequent.

B. Future Program of the Subcommittee

The Subcommittee will review research and collection deficiencies and maintain agreed basic statistics in its field and will continue to be available for consultation among its members and for such other purposes as the EIC may direct or the needs of the intelligence community may indicate.

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